



GOOD MORNING
Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25696	-586	-2.23
NIFTY	7785	-185	-2.33

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	63.70	-2.11
HDFCBANK	55.87	-1.97
ICICIBK	8.51	-2.41
INFY	16.85	-1.75
TATAMOTOR	24.24	-4.27
WIPRO	11.58	-1.11

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-675.32
FIIs Index Future	-697.85
FIIs Index Options	817.52
FIIs Stock Future	-191.90
FIIs Stock Options	66.40
DII's Eq (Provisional)	681.93

CURRENCY

RBI RATE	01-SEP-2015
RUPEE - \$	66.2603
EURO	74.7880
YEN 10	55.0500
GBP	101.9945

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16058	-469	-2.84
NASDAQ	4636	-140	-2.94
NIKKEI	18309	+143	+0.79
HANG SENG	20816	-369	-1.74
SGX NIFTY	7809	+20	+0.26

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	44.26	-1.15
NATURAL GAS	2.671	-0.031
GOLD	1137.7	-2.1
SILVER	14.560	-0.060
COPPER	2.2970	-0.0045

WORLD EVENTS

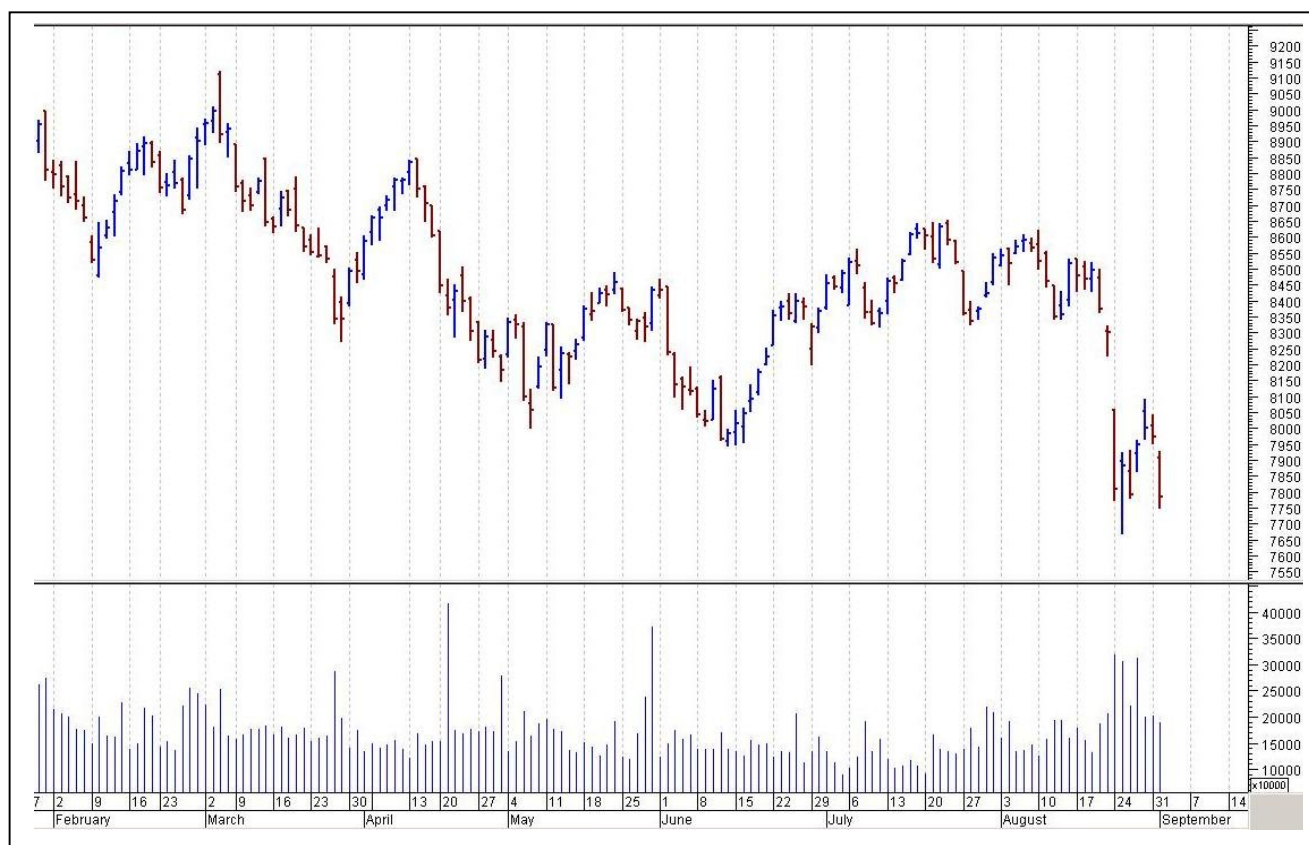
- US: ADP Non-Farm Employment Change
- UK: Construction PMI

TOP STORY

- Tata Motors (Tol) -Canada pension fund, Singapore's GIC eye minority stake in Tata Technologies. Tata Motors owns 70% stake in Tata Technologies.
- Edelweiss arm takes control of Bharati Shipyard (ET). Acquires 70% of `8500 outstanding loan to Bharati Shipyard.
- August Auto Sales: Tata Motors Total Sales Down 0.5% At 40,680 Units (YoY). TVS Motor Total Sales Up % At 2.27 Lakh Units Vs 2.25 Lakh Units (YoY). Hero MotoCorp: Total Sales Down 14% At 4.8 Lakh Units Vs 5.58 Lakh Units (YoY).
- Max Life looks to sell 22% to PE Firm (ET)
- Bank Of Maharashtra To Raise Up To `394 Cr Via Issue Of Preferential Shares To Govt
- RBI Approves Increase In FII Investment Limit Up To 50% In Info Edge
- Opto Circuits Defers Its GDR Issue Due To Current Market Conditions



NIFTY CHART



MARKET COMMENTARY

Slew of weak economic data coupled with selling in the global equity markets led to sharp slump in the Indian markets on Tuesday. Benchmarks not only slipped below their crucial support levels but closed almost near their lows of the day at lowest level in last 11 months. Markets remained under pressure from the very beginning reacting to weak economic data of the index of eight core industries slowing to three months low at 1.1 per cent in July compared to 3 per cent in the previous month, implying that July IIP will come lower than the June figures, as the eight core industries comprise a weightage of nearly 38 per cent in the IIP. Traders were also concerned about GDP growth slowing to 7 percent in the April-June quarter, from 7.5 percent in the previous quarter, amid deceleration in farm, services and manufacturing sectors. For today's trade Nifty likely to trade in the range between 7820 - 7840 in the upper side and 7760 - 7740 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7785	7760	7740	7720	7680	7820	7840	7860	7890
USDINR	66.58	66.4	66.3	66.22	66.1	66.64	66.78	66.85	66.9



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
IBULHSGFIN(SELL)	726.5	735	711	701	TRADING CALL
VEDL (SELL)	95	97	93	91	TRADING CALL
UPL	525.65	521	536	541	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NO CALLS					

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PTC	HDFC STANDARD LIFE INSURANCE CO. LTD	SELL	1654341	58.65

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1332.20	1318.27	1304.33	1331.08	1345.02	1357.83
AMBUJACEM	207.60	204.22	200.83	206.93	210.32	213.03
ASIANPAINT	819.10	799.90	780.70	822.00	841.20	863.30
AXISBANK	480.10	471.17	462.23	486.08	495.02	509.93
BAJAJ-AUTO	2249.90	2221.00	2192.10	2239.95	2268.85	2287.80
BANKBARODA	172.50	167.72	162.93	175.43	180.22	187.93
BHARTIARTL	345.40	340.83	336.27	347.72	352.28	359.17
BHEL	217.75	212.60	207.45	220.25	225.40	233.05
BOSCHLTD	22763.25	22330.27	21897.28	22788.63	23221.62	23679.98
BPCL	863.35	850.17	836.98	864.43	877.62	891.88
CAIRN	145.55	142.37	139.18	147.68	150.87	156.18
CIPLA	663.15	650.63	638.12	669.52	682.03	700.92
COALINDIA	354.70	345.47	336.23	355.48	364.72	374.73
DRREDDY	4249.10	4199.58	4150.07	4254.52	4304.03	4358.97
GAIL	292.40	286.92	281.43	292.98	298.47	304.53
GRASIM	3420.35	3378.97	3337.58	3414.38	3455.77	3491.18
HCLTECH	947.60	923.57	899.53	950.03	974.07	1000.53
HDFC	1157.40	1143.48	1129.57	1159.92	1173.83	1190.27
HDFCBANK	1000.10	988.30	976.50	1004.80	1016.60	1033.10
HEROMOTOCO	2383.85	2359.47	2335.08	2377.43	2401.82	2419.78
HINDALCO	75.95	74.50	73.05	77.05	78.50	81.05
HINDUNILVR	853.75	847.62	841.48	854.48	860.62	867.48
ICICIBANK	270.95	266.68	262.42	272.57	276.83	282.72
IDEA	149.40	145.87	142.33	150.43	153.97	158.53
INDUSINDBK	831.50	813.15	794.80	833.05	851.40	871.30
INFY	1089.00	1075.80	1062.60	1095.20	1108.40	1127.80
ITC	315.45	311.87	308.28	317.88	321.47	327.48
KOTAKBANK	613.75	599.03	584.32	623.22	637.93	662.12
LT	1557.90	1535.27	1512.63	1561.13	1583.77	1609.63
LUPIN	1860.50	1832.68	1804.87	1878.82	1906.63	1952.77
M&M	1177.20	1158.02	1138.83	1188.18	1207.37	1237.53
MARUTI	4061.45	4005.28	3949.12	4102.37	4158.53	4255.62
NMDC	99.70	98.68	97.67	99.67	100.68	101.67
NTPC	120.25	118.93	117.62	120.72	122.03	123.82
ONGC	234.10	230.08	226.07	236.72	240.73	247.37
PNB	134.80	130.97	127.13	137.33	141.17	147.53
POWERGRID	129.10	127.70	126.30	129.40	130.80	132.50
RELIANCE	839.85	832.00	824.15	842.95	850.80	861.75
SBIN	239.10	236.25	233.40	240.55	243.40	247.70
SUNPHARMA	901.95	883.97	865.98	899.98	917.97	933.98
TATAMOTORS	329.90	323.55	317.20	331.45	337.80	345.70
TATAPOWER	60.35	59.63	58.92	60.32	61.03	61.72
TATASTEEL	216.30	210.82	205.33	218.53	224.02	231.73
TCS	2537.40	2507.87	2478.33	2559.53	2589.07	2640.73
TECHM	512.30	504.43	496.57	513.97	521.83	531.37
ULTRACEMCO	2834.10	2772.97	2711.83	2838.98	2900.12	2966.13
VEDL	94.75	93.10	91.45	95.75	97.40	100.05
WIPRO	564.15	558.77	553.38	565.38	570.77	577.38
YESBANK	666.40	652.83	639.27	666.37	679.93	693.47
ZEEL	371.65	364.58	357.52	373.07	380.13	388.62



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/30515:- Face Value Split - Aegis Logistics Limited from Rs. 10 to Rs.1 wef September 16, 2015

NSE Download Ref No :NSE/FAOP/30592:- Change in the Constituents of Indices. SOUTHBANK will replace CROMPGREAV in Nifty Midcap 50 Index. CROMPGREAV will be excluded from CNX Infrastructure Indexwef September 28, 2015

NSE Download Ref.No.:NSE /CML/30624:- Change in Name of the Company from Peacock Industries Limited to PIL ITALICA LIFESTYLE LTD. Symbol will change from PILIND to PILITA wef September 3, 2015

NSE Download Ref No :NSE/FAOP/3065:- Adjustment of Futures and Options contracts in the security DHFL . The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The new market lot will be 1000. Wef September 09,2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
GUJALKALI	2-Sep-15	Annual General Meeting/ Dividend	4.5
HINDPETRO	2-Sep-15	Annual General Meeting/ Dividend	24.5
ABIRLANUVO	2-Sep-15	Dividend	7
LGBBROSLTD	2-Sep-15	Annual General Meeting/ Dividend	3.8
SAKSOFT	2-Sep-15	Annual General Meeting/ Dividend	2.5
MINDACORP	2-Sep-15	Annual General Meeting/ Dividend	0.2
MAITHANALL	2-Sep-15	Annual General Meeting/ Dividend	2
AHLWEST	2-Sep-15	Annual General Meeting/ Dividend	1
TTL	2-Sep-15	Annual General Meeting/ Dividend	1
PHOENIXLTD	2-Sep-15	Annual General Meeting/ Dividend	2.2
BAYERCROP	3-Sep-15	Annual General Meeting/ Dividend	17
ADVANIHOTR	3-Sep-15	Annual General Meeting/ Dividend	0.12
GRASIM	3-Sep-15	Annual General Meeting/ Dividend	18
SOTL	3-Sep-15	Annual General Meeting/ Dividend	2.5
NTPC	3-Sep-15	Annual General Meeting/ Dividend	1.75
OFSS	3-Sep-15	Annual General Meeting/ Dividend	180
RKFORGE	3-Sep-15	Annual General Meeting/ Dividend	2
ELECTCAST	3-Sep-15	Annual General Meeting/ Dividend	0.65
AROGRANITE	3-Sep-15	Annual General Meeting/ Dividend	1
DPSCLTD	3-Sep-15	Annual General Meeting/ Dividend	0.05
TALWALKARS	3-Sep-15	Annual General Meeting/ Dividend	1.5
BALMLAWRIE	3-Sep-15	Annual General Meeting/ Dividend	18

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1107/\$1080 & Resistance = \$1167/\$1191.
- Crude oil range->\$41 to \$51.
- U.S. Stocks Tumble as China Slowdown Deepens Concerns on Growth: - U.S. stocks joined a worldwide selloff, after equities' worst month in more than three years, amid continuing concerns that China's slowdown will weigh on the global economy.
- IMF's Lagarde sees weaker-than-expected global economic growth: - Global economic growth is likely to be weaker than earlier expected, the head of the International Monetary Fund said on Tuesday, due to a slower recovery in advanced economies and a further slowdown in emerging nations. "Overall, we expect global growth to remain moderate and likely weaker than we anticipated last July," Lagarde said in a prepared speech at the start of a two-day visit to Indonesia's capital.
- Gold futures rally \$10 as global equities plunge: - Gold futures rallied on Tuesday, as steep losses in global equity markets supported demand for the yellow metal.
- Oil falls more than 4 percent on weak Chinese data: - Oil prices fell sharply on Tuesday after official data showed China's manufacturing sector, one of the main engines powering the world's biggest energy consumer, contracted at its fastest pace in three years.
- U.S. natural gas futures push higher in early trade: - U.S. natural gas prices pushed higher on Tuesday, as market players continued to assess the outlook for U.S. demand and supply levels.
- Copper declines as China PMI weakens demand outlook: - Copper prices fell on Tuesday, after a pair of reports on China's manufacturing sector added to concerns over a deepening slowdown in the world's second largest economy.

TRENDS & OUTLOOK – DATE: 02- Sep- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	26301	26600	26870	27192	27428
SILVER (Dec)	33100	34000	35350	36300	37272

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	333	339	345	351	356
ZINC (Sep)	115.45	118.20	120.75	123.45	126.30
LEAD (Sep)	110.70	112.75	115.45	118.20	120.45
NICKEL (Sep)	618	636	659	677	699

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2850	2970	3110	3275	3366
NATURAL GAS (Sep)	167	174	180	185	192

DATE TALKS : TODAY'S ECONOMIC DATA :

GDP of AUD, Construction PMI of GBP, ADP Non-Farm Employment Change, Revised Nonfarm Productivity, Revised Unit Labor Costs, Factory Orders, Crude Oil Inventories, Beige Book.



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